Status of the Farm Bill

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Farm Foundation Forum Washington D.C.

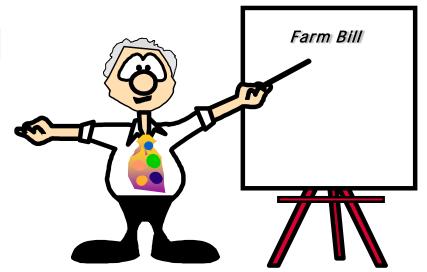
February 13, 2018





Presentation Outline

- My Perspective
 - 6th Farm Bill
 - Farm Level Work for the Committees
 - Need For a Farm Bill
- The 4 Principals and Key Farm Bill Issues
 - Cotton and Dairy Fix
- Other Issues That Could Impact Farm Bill

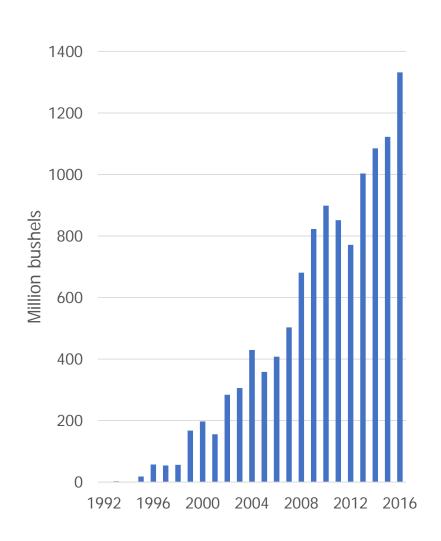




Issues that <u>Could</u> Impact Timing of and/or Derail the Farm Bill This Year

- Immigration Reform
- Welfare Reform
- Infrastructure
- Trade
 - NAFTA
 - China
 - TPP
- Primary elections and November election
 - Congressional Calendar
- Outside Groups

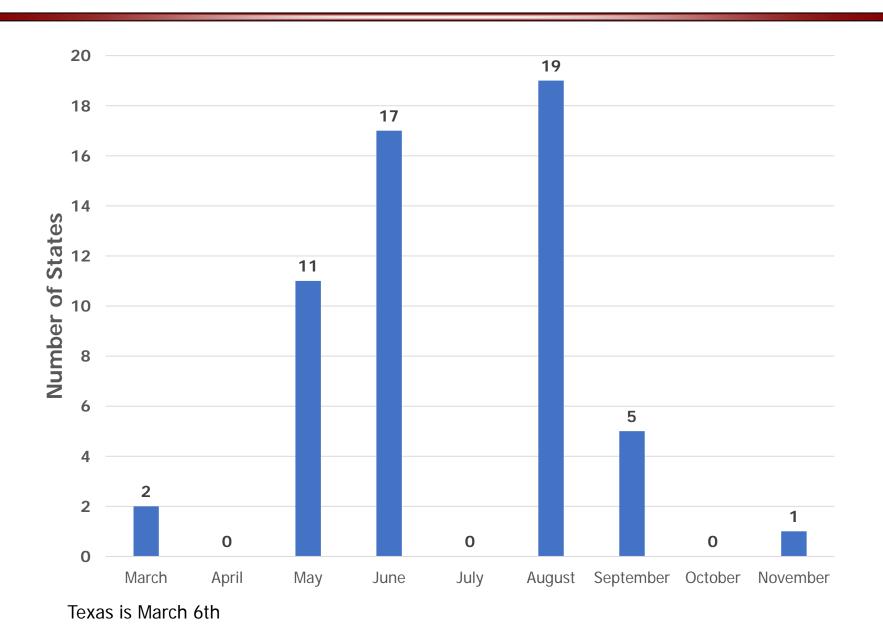
China soybean imports from U.S.



2016/17 data	mil. bu.				
U.S. soybean exports to China	1,332				
U.S. soybean exports	2,174				
China imports as share of total U.S. soybean exports	61%				
U.S. soybean production	4,296				
China imports as share of total U.S. soybean production	31%				

Source: USDA FAS GATS database and WASDE, January 2018

2018 State Primary Election Dates



HOUSE CALENDAR

MAJORITY LEADER KEVIN McCARTHY

115™ CONGRESS, SECOND SESSION

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