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TPP and Animal Products Trade
Trans-Pacific Partnership

• TPP countries – Australia, Brunei Darussalam, Canada, Chile, Malaysia, Mexico, New Zealand, Peru, Singapore, U.S., and Vietnam
Current US Agreements
*(TPP Group Only)*

- Australia (bilateral, in force Jan. 2005)
- Brunei Darussalam (US meets with under TIFA)
- Canada (NAFTA)
- Chile (bilateral, in force Jan. 2004, duty free in 2016)
- Malaysia (FTA talks began, but halted in 2009)
- Mexico (NAFTA)
- New Zealand (none)
- Peru (bilateral, Jan. 2009)
- Singapore (bilateral, Sep. 2003)
- Vietnam (none)
Per-Capita Incomes - TPP

Source: ERS International Macroeconomic Data Set
Per-Capita Incomes - TPP

Source: ERS International Macroeconomic Data Set
Per-Capita Incomes - Vietnam

Source: ERS International Macroeconomic Data Set
Per Capita Consumption (Meat+Poultry)

Source: UN/FAO

Global AgriTrends
U.S. Exports: Animals and Products

Source: USDA/FAS, TPP group excludes Canada/Mexico
U.S. Exports to TPP Countries

Source: USDA/FAS, TPP group excludes Canada/Mexico
Source: USDA/FAS, TPP group excludes Canada/Mexico
Source: USDA/FAS, TPP group excludes Canada/Mexico
U.S. TPP Exports: Animals and Products

Source: USDA/FAS, TPP group excludes Canada/Mexico
U.S. TPP Exports: Animals and Products

Source: USDA/FAS, TPP group excludes Canada/Mexico
U.S. Meat/Dairy to Vietnam

Source: USDA/FAS
Australia FTA implemented Jan. 2005
(FTA partially broke down a key SPS barrier)

Source: USDA/FAS
U.S. TPP Imports: Animals and Products

Source: USDA/FAS
What about others:

- Japan would have to open its agricultural markets in a way it refused to do in previous trade negotiations such as the Doha Development Round
- Taiwan and Philippines have expressed interest
Opportunities - TPP

• Chance to strengthen and build better sanitary agreements for meat/livestock/poultry
• Resolve Australian pork barriers (PRRS restrictions)
• Improve U.S. poultry access to Canada
• Liberalize dairy trade with Canada
• Standardized Halal agreement with Malaysia on beef
U.S. is Missing Opportunities

• Canada – EU (1/1/2009)
• Ongoing Canadian negotiations:
  – Andean, Caribbean, Central America 4, Dom. Republic, India, Japan, S. Korea, Morocco, Singapore, Ukraine, FTAA,
## East Asia FTA

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