What are the Possibilities for the Bioeconomy?

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February 12, 2008



Outline

- The Current Bioenergy Platforms
- The New Biology and Biomass Conversion
- Translational Research
- Biorefinery of the Future: The Possibilities



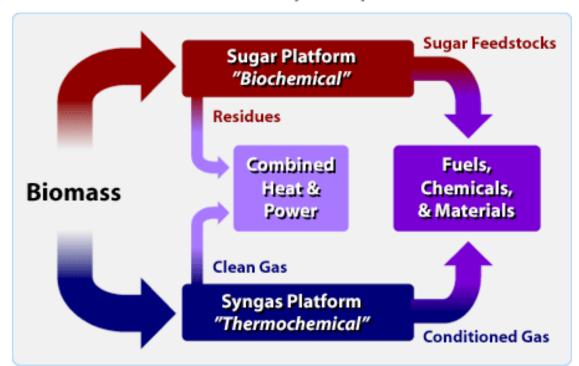
What is a Biorefinery?

 A biorefinery is a facility that integrates biomass conversion processes and equipment to produce fuels, power, and chemicals from biomass. The biorefinery concept is analogous to today's petroleum refineries, which produce multiple fuels and products from petroleum.



Conceptual Biorefinery: NREL

Biorefinery Concept

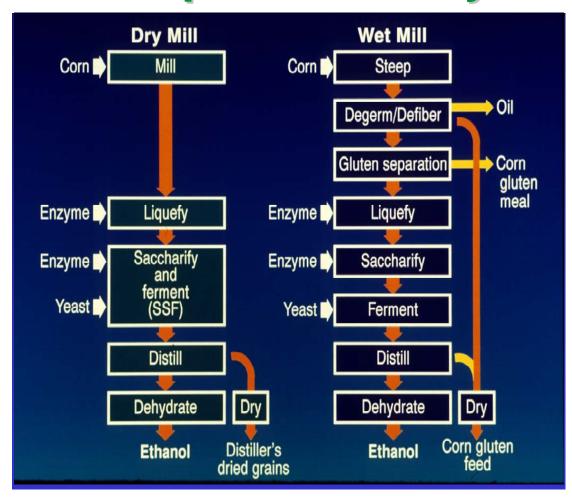


The "sugar platform" is based on biochemical conversion processes and focuses on the fermentation of sugars extracted from biomass feedstocks.

The "syngas platform" is based on thermochemical conversion processes and focuses on the gasification of biomass feedstocks and co-products from conversion processes.



Examples of Today's Biorefineries



Products:

Ethanol Corn Syrup Corn Gluten Meal Corn Oil CO₂

Co-Products:

DDGS Fiber Steep Water Corn Gluten Feed



Where are we today?

Mature technologies:

Ethanol from corn starch

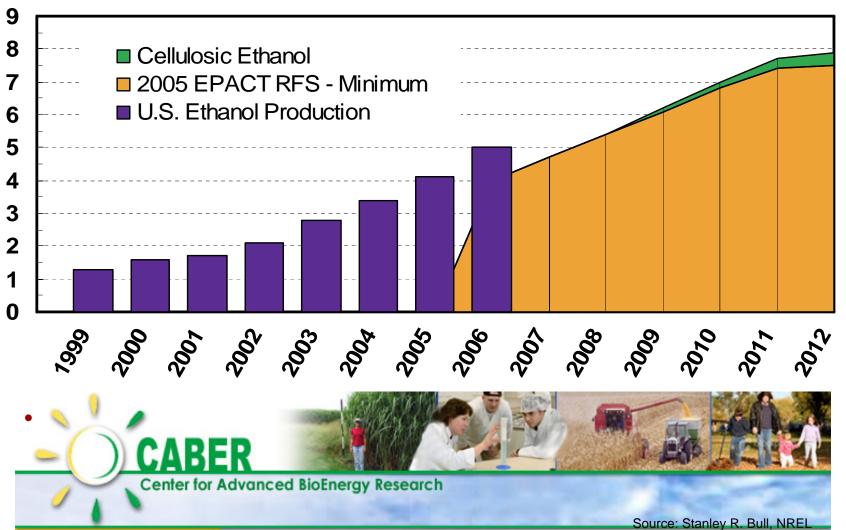
Ethanol from sugar cane



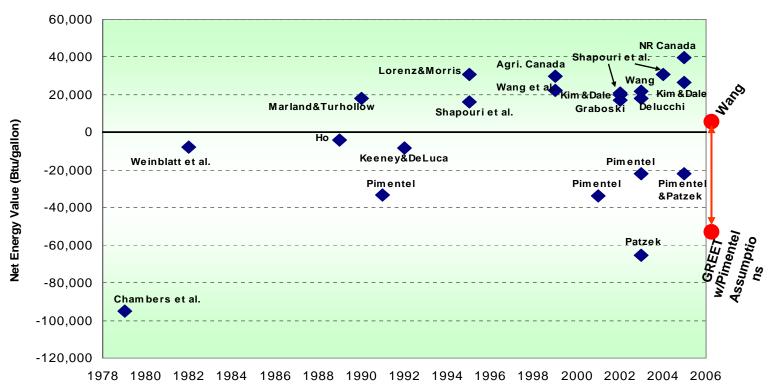
Ethanol Production from Corn

Actual and Projected U.S. Ethanol Production 1999-2012
Billion Gallons of Production

Source: December 2005 Ethanol Today Magazine



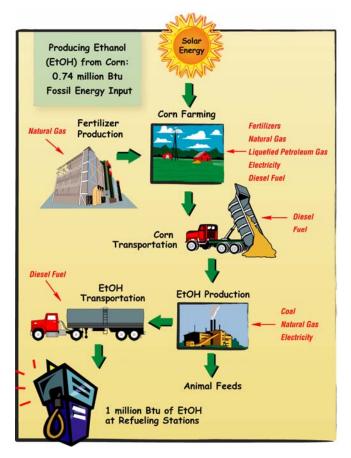
Most of the recent corn EtOH studies show a positive net energy balance

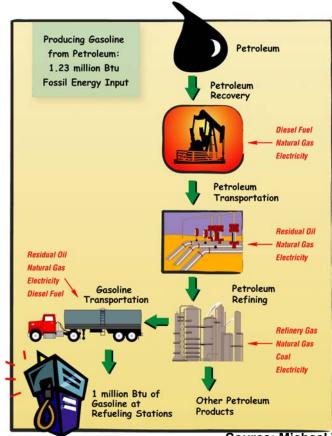


Energy balance here is defined as Btu content for a gallon of ethanol minus fossil energy used to produce a gallon of ethanol Source: Michael Wang, Argonne



Comparative results between Ethanol and Gasoline





Source: Michael Wang, Argonne



Why DDGS Utilization?

- Currently, dry-grind ethanol plants produce the majority of fuel ethanol (ca 60%) in the U.S. By-products from dry-grind ethanol include wet and dry distiller's grains with solubles.
- Producers are expected to create more than 7 million metric tons DDGS in the U.S. and 11 million metric tons DDGS in the EU by the end of this year.
- Some industrial experts are predicting that DDGS production in the U.S. will reach up to 15 million metric tons in few years
- By finding alternative uses for DDGS, ethanol plants can improve their profitability and position themselves to withstand stronger competition (from petrochemical industry)

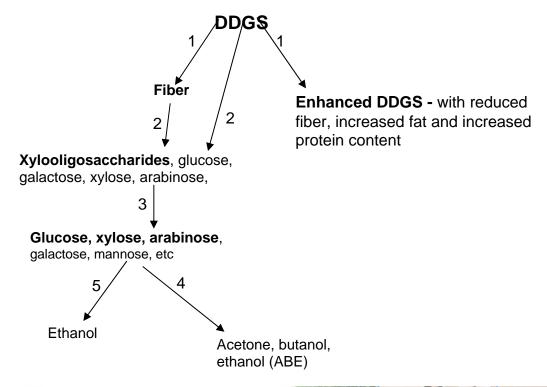


Composition of DDGS

Dry matter content	88.8
Total glucan	23.4
Cellulose	18.3
Starch	5.1
Xylan	6.9
Arabinan	5.3
Ash & others	29.8



Pre-treatment and conversion steps





Ethanol from Sugarcane: The Brazilian Experience









Bagasse is burned for energy

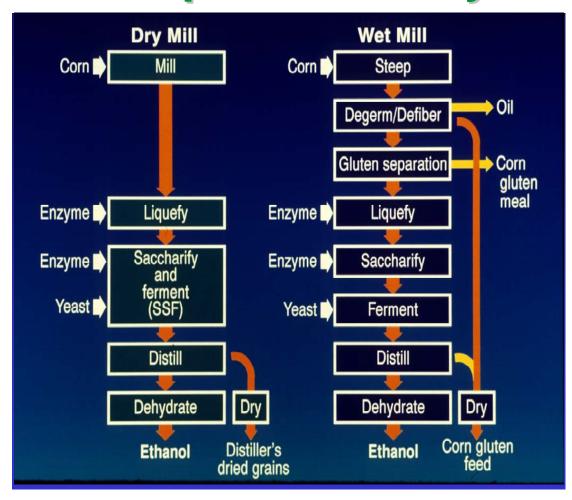




Cosan



Examples of Today's Biorefineries



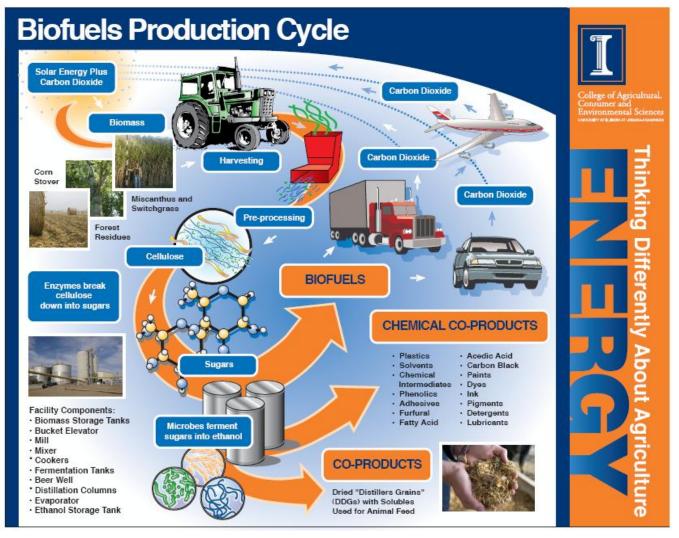
Products:

Ethanol Corn Syrup Corn Gluten Meal Corn Oil CO₂

Co-Products:

DDGS Fiber Steep Water Corn Gluten Feed







The New Biology: An approach

- "Apollo project" like approach
- Utilization of plant and microbial genomic based approaches leading to translational bioengineering
- Focus on agricultural residues and energy-specific crops ideally suited for the Midwest
- Application and integration of systems biology to overcome technical barriers in production of cellulosic ethanol and other biofuels



IGB Biomass Conversion Theme



- Focus on overcoming limitations to making plant/crop based resources become a viable alternative to petrochemical based systems for chemicals and energy
- These include:
 - Improvements in the efficiency of bioconversion of plant fibers to value added products, and
 - Economical and efficient extraction of high value products



Integrated Multidisciplinary Research Approach

- Upstream -
- Plant genetics and genomics
- Microbial genomics, biochemistry, ecology, physiology and enzymology
- Central -
- Functional Genomics and Proteomics of specialist plant cell wall degrading bacteria
- Microbial Metabolic engineering of enzymes and fermentation pathways
- Product Separation and Recovery
- Downstream -
- Recovery, Isolation and Purification of targeted biomolecules
- Commercialization -
- Economic Modeling and Systems Analysis



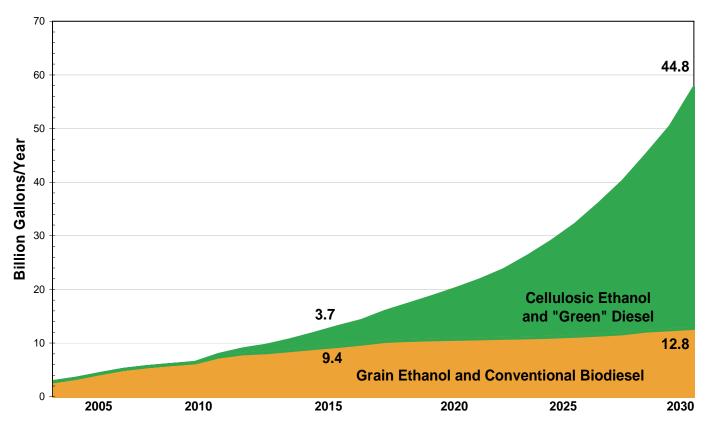




- Today Biomass provides about 3-4% of the energy in the U.S.
- According to studies by Shell Petroleum, biomass could satisfy between 1/4 and 1/2 of the world's demand for energy by the middle of the 21st century
- Chemical industry is moving from the petrochemical to biobased platform - the Biorefinery
- Corn, soybeans (Midwest) Miscanthus, Switchgrass, etc. can serve as regional plant technology platforms for a new biobased economy



Required growth of cellulosic Ethanol to supply 30% of U.S. Gasoline demand by 2030

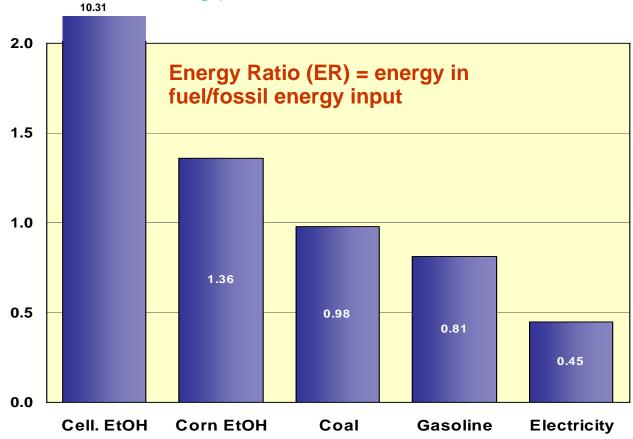


Grain Ethanol and Vegetable Oil Biodiesel

Source: Stanley R. Bull, NREL



Energy in different fuels



Source: Michael Wang, Argonne



QuickTime™ and a TIFF (Uncompressed) decompressor are needed to see this picture.



Corn Stover — stalks, leaves, and husks — is a major Biomass Program focus as a possible feedstock



It is very large in volume — roughly equivalent to corn grain, our largest crop; and it is already there, largely unused, so requires little additional investment or resources to produce it.

90 M tons of fermentable sugars available for conversion to liquid fuels & chemicals



Development of New Plant Biomass Sources



- Exploit Maize germplasm diversity with respect to cell wall development and composition
- Screen UIUC maize inbred and germplasm collection for cell wall characteristics impacting microbial fermentations (e.g. lignin content)
- Identify and characterize genes involved in inheritance of characteristics which allow for improved fermentation
- Examine *Miscanthus gigantea* (cold-tolerant fast-growth C4 grass, related to sugar cane)
- Examine Tropical Maize as a substrate

UIUC maintains ~85% of the entire genetic diversity of the genus Zea mays



Tropical Maize

Can grow in temperate regions

Low Nitrogen input



Contains sucrose, glucose and fructose



Development of New Biomass Sources



- Modify cell wall component genes
- Examine Miscanthus gigantea (cold-tolerant fast-growth C4 grass, related to sugar cane)



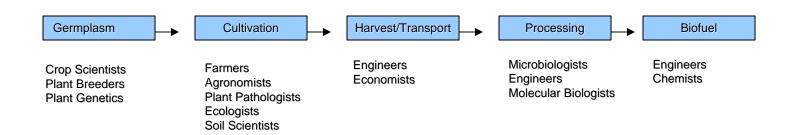
WHY DOES PRODUCTIVITY MATTER?



Feedstock	Harvestable Biomass (t/acre)	Ethanol (gal/acre)	Million acres needed for 35 billion gallons of ethanol	% 2006 harvested US cropland
Corn grain	4.5	454.3	69.6	24.4
Corn stover	3.0	329.6	106.0	37.2
Corn Total	7.8	783.8	42.0	14.8
LIHD	1.7	169.2	206.8	72.5
Switchgrass	5.6	556.7	62.9	22.0
Miscanthus	13.0	1,300.4	26.9	9.3

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Source: Heaton, Dohleman & Long (GCB submitted)

Bioenergy Value Chain





Horizontal Matrix

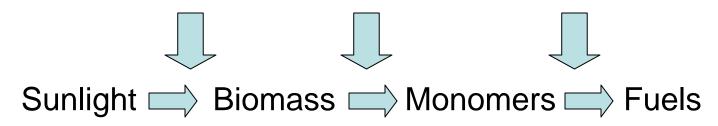


Stover Miscanthus Switchgrass DDGS

Anaerobes Thermophiles Yeast Clostridia E. coli



Roadmap and Bottlenecks to Biofuel Production



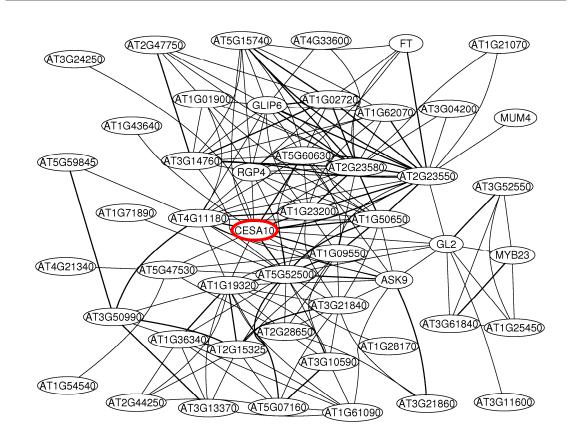
Feedstock development

Deconstruction (inhibitors produced)

Biofuel production



Sub-network around CESA10 - involved in plant cell wall biosynthesis



Description

- Includes several known genes in CW synthesis
- Includes functionally unknown genes with 'relevant' domain structure
- includes un-characterized signaling and transcription components
- Provides hypotheses

Tasks

- Check genes/expression in maize, Miscanthus, switchgrass
- Use transgenics in Miscanthus and transgenics, and/or marker-assisted breeding in maize



Sources of fiber-degrading enzymes:

Genomes of specialist fiber degraders:

Fibrobacter succinogenes S85 (>100 genes)

Ruminococcus flavefaciens FD-1

Ruminococcus albus 8

Prevotella ruminicola

Enzymes of interest:

Xylanases/Cellulases

Arabinofuranosidases

Ferulic acid esterases

Proteases



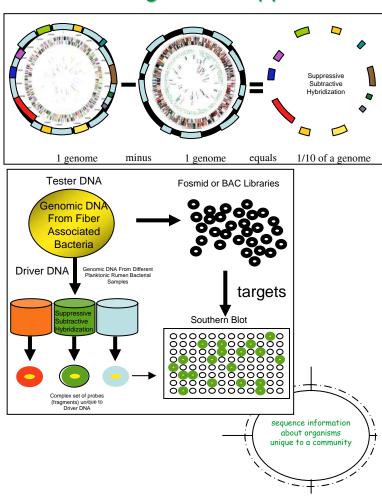
Genomic and Metagenomic Approaches for Identifying Candidate Genes (Enzymes) for Enhanced Plant Cell Wall Hydrolysis

Candidate Genes (Enzymes) for Enhanced Fiber Degradation

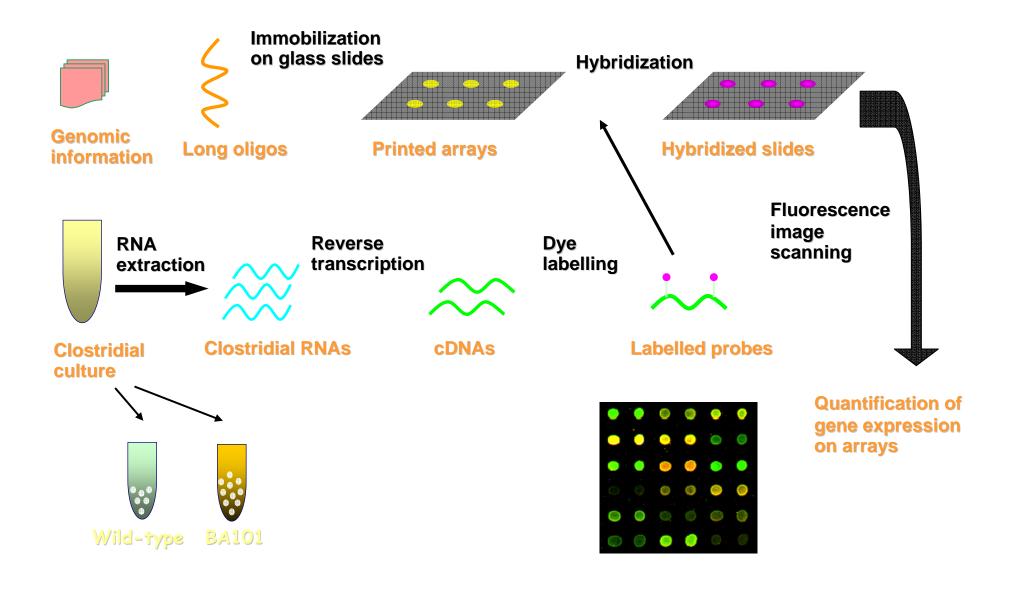
Genomic Approach

Genome Sequencing R. flavefaciens FD-1 Microarray Development Expression Profiling

Metagenomic Approach



Transcriptional analysis



Biological Conversion

- Fermentation utilization of 5-carbon sugars
- Examples:
 - Zymomonas mobilis engineered to ferment xylose and arabinose,
 - S. cerevisiae strains engineered to ferment arabinose,
 - Solventogenic clostridia with ability to simultaneously saccharify and ferment.





BioButanol: A Second Generation Liquid Fuel

- Higher energy content than ethanol
- Can be stored under humid conditions unlike ethanol

 lack of solubility with water (higher flash point and lower vapor pressure)
- •Can be used in internal combustion and diesel engines; less corrosive
- Can be shipped through existing pipelines
- Replacement for gasoline or as a chemical



Ul Integrated Bioprocessing Research Laboratory



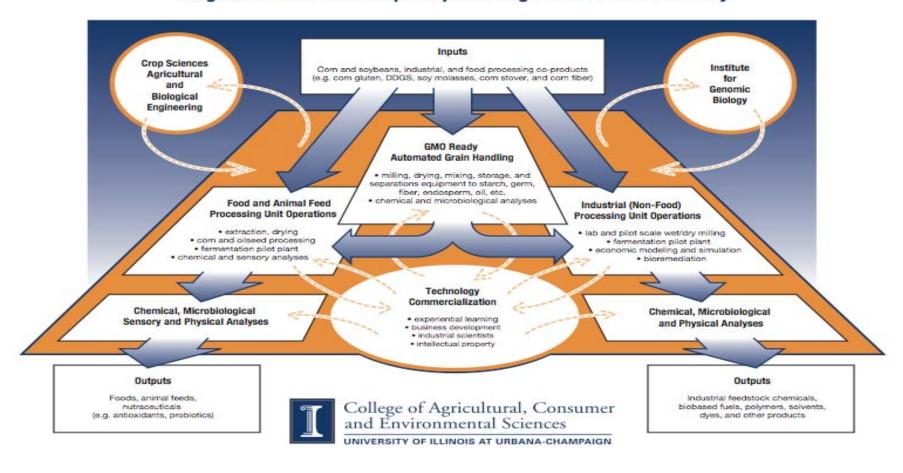


Vision: IBRL

- Facility focused on the chemical, physical and biological conversion of renewable feedstocks to biofuels and other value-added products.
- Pilot scale operations fractionation, separations, recovery, processing and fermentation.



Integrated Post-Harvest Crops Bioprocessing and Research Laboratory



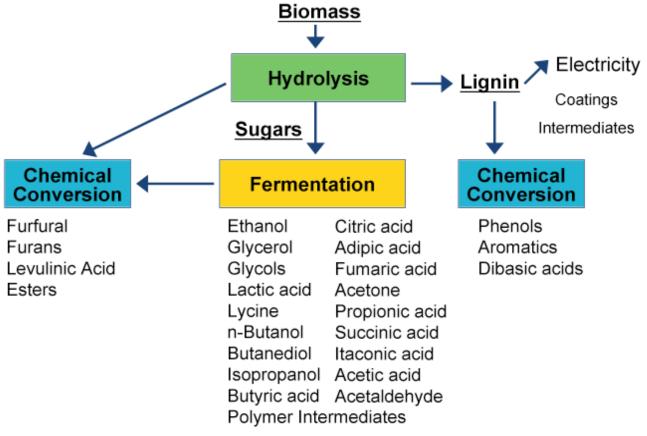


Biorefinery Development Activities

- Dupont & BP to commercialize bio-butanol, an advanced 4 carbon biofuel
- Dupont starch and lignocelluse conversion to 1,3 propanediol as a polymer platform
- Cargill-Dow build pilot scale biorefinery to produce polylactide (PLA) polymers and ethanol from grain
- NCGA-ADM separation and pilot scale testing of corn fiber as substrate
- logen in partnership with Shell producing ethanol from cellulose



Biorefinery: Sugar = Ethanol + Other, Higher Value Chemicals





The New Bio-Industry





Biomass Feedstock

Conversion Processes



- Grasses
- Agricultural Crops
- Agricultural Residues
- Animal Wastes
- Municipal Solid Waste

- Enzymatic Fermentation
- Gas/liquid Fermentation
- Acid Hydrolysis/ Ferm

USES

Fuels:

- Ethanol
- Renewable Diesel

Power:

- Electricity
- Heat

Chemicals

- Plastics
- Solvents
- Chemical Intermediates
- Phenolics
- Adhesives
- Furfural
- Fatty acids
- Acetic Acid
- Carbon black
- Paints
- Dyes, Pigments, and Ink
- Detergents
- Lubricants
- Etc.

Food and Feed and Fiber

Source: Stanley R. Bull, NREL

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