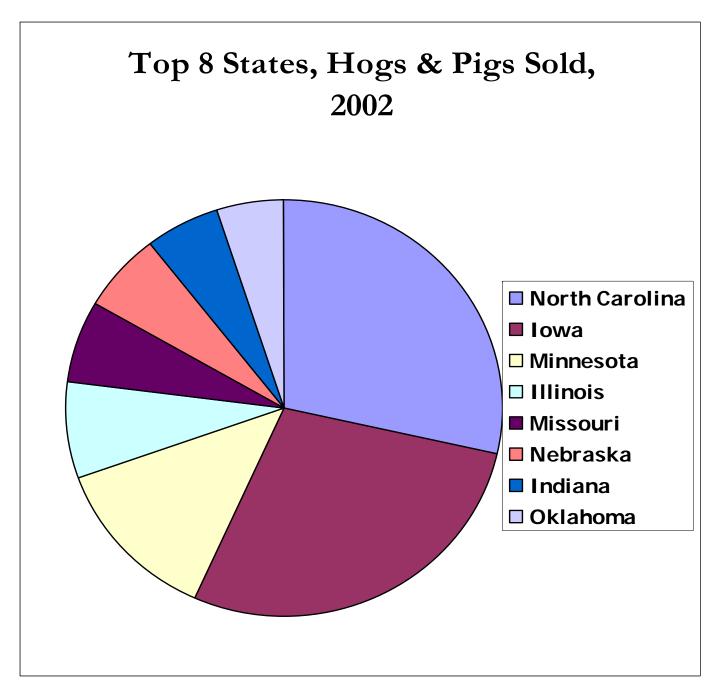
Additional Slides: Impacts of Integrated Poultry and Hog Production/Processing

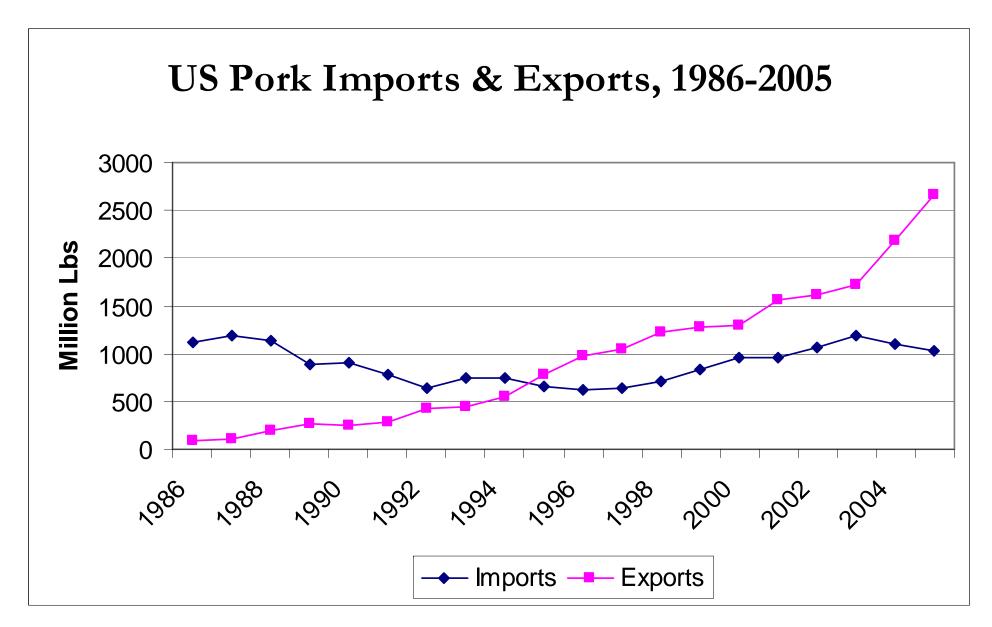
National Public Policy Education Conference Fayetteville, Arkansas September 17-20, 2006

> Jim Pease Virginia Tech

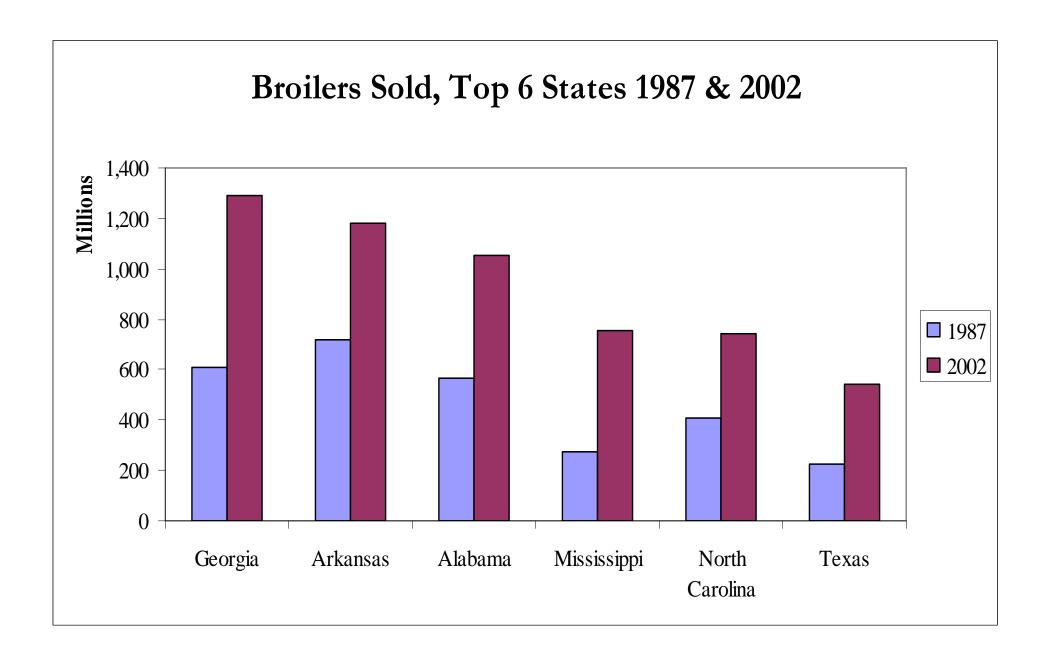
peasej@vt.edu; 540/231-4178



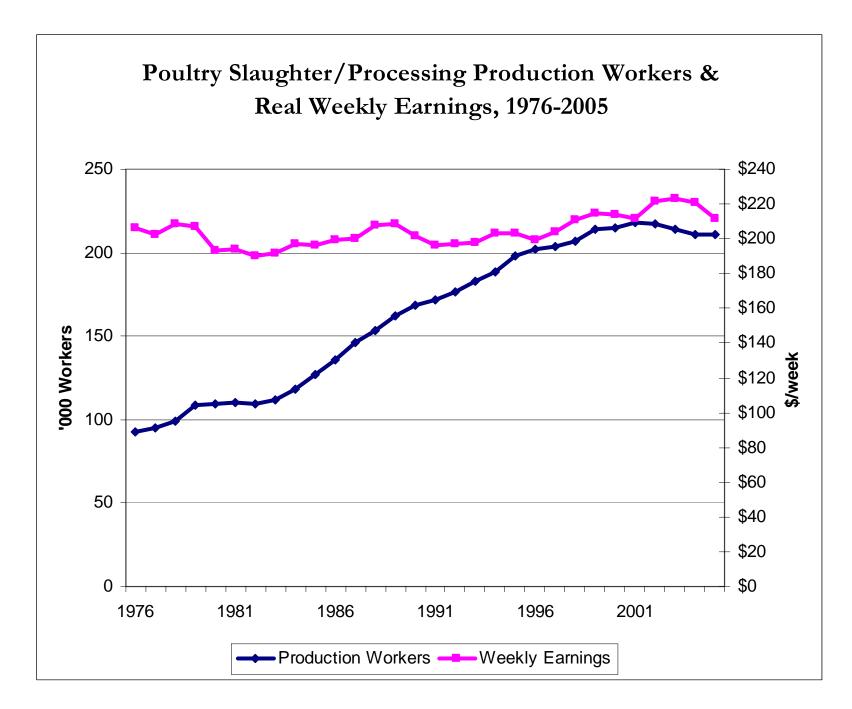
Source: Census of Agriculture



Source: "Economic Impact of U.S. Pork Trade," Glenn Grimes, Ron Plain, Steve Meyer; Dept. of Agricultural Economics Working Paper No. AEWP 2006-3; accessed at http://agebb.missouri.edu/mkt/exportUSpaper.htm, Aug. 28, 2006



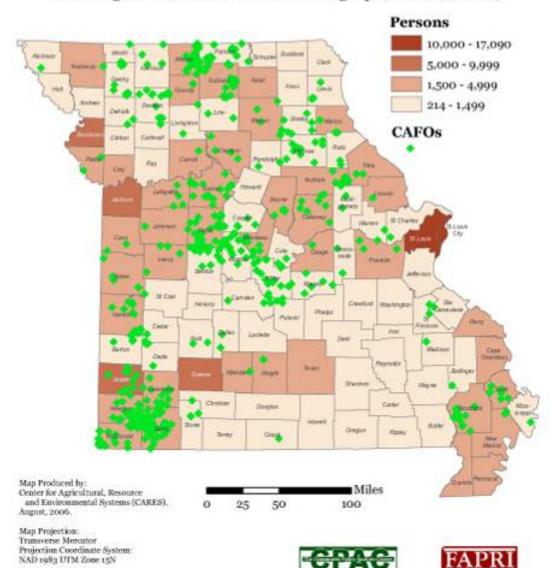
Source: Census of Agriculture



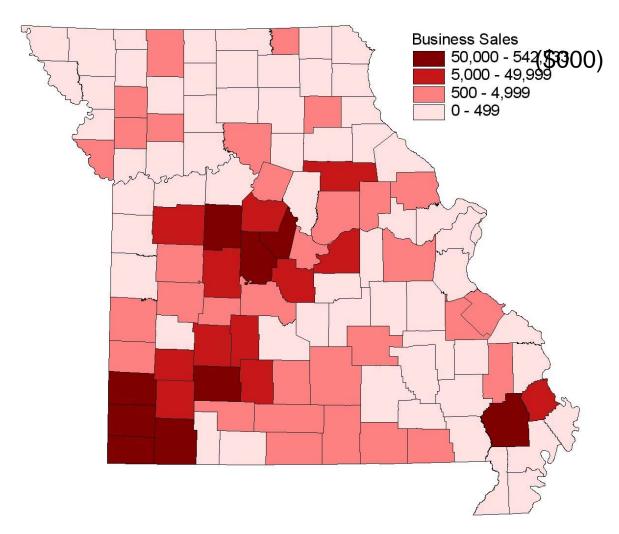
Source: US Dept. of Labor, Bureau of Labor Statistics, Current Employment Statistics, accessed Aug. 30, 2006. Deflated by CPI 1982-84=100

Total Agriculture Related Employment by County, 2002

Showing Concentrated Animal Feeding Operations (CAFOs)

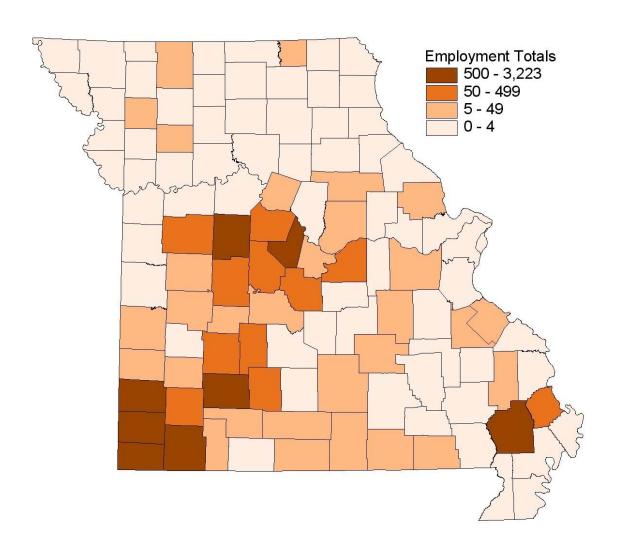


Poultry Industry Production & Processing: Business Sales by County, 2002



Source: Ron Plain, Impact of Poultry on Missouri's Economy, Unpublished Report to Missouri Senate, Poultry Industry Committee, FAPRI, University of Missouri, 2006.

Poultry Industry Employment by County



Source: Ron Plain, Impact of Poultry on Missouri's Economy, Unpublished Report to Missouri Senate, Poultry Industry Committee, FAPRI, University of Missouri, 2006.

County Jobs Generated by Missouri Poultry

Inductor

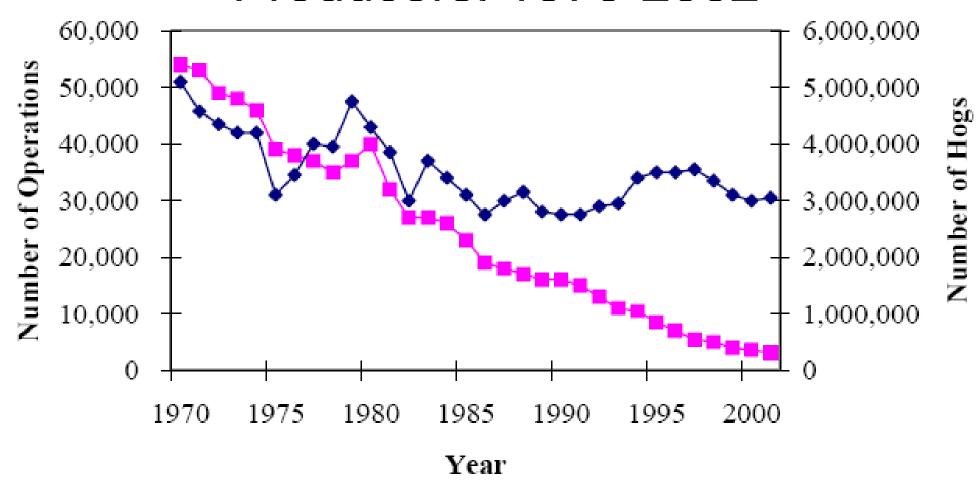
Rank	County	Poultry&Eggs	Idustry Poultry Processing	Total
1	BARRY	71	3,152	3,223
2	MC DONALD	3	3,188	3,191
3	GREENE	0	2,072	2,072
4	JASPER	4	2,013	2,017
5	PETTIS	3	1,954	1,958
6	NEWTON	348	965	1,313
7	STODDARD	1	1,126	1,128
8	MONITEAU	16	603	619
9	LAWRENCE	319	0	319
10	MORGAN	305	0	305
11	MILLER	185	0	185
12	SCOTT	138	0	138
13	OSAGE	134	0	134
14	WEBSTER	132	0	132
15	POLK	123	0	123
16	DALLAS	112	8	120
17	BENTON	118	0	118

County Value Added by Missouri Poultry Industry

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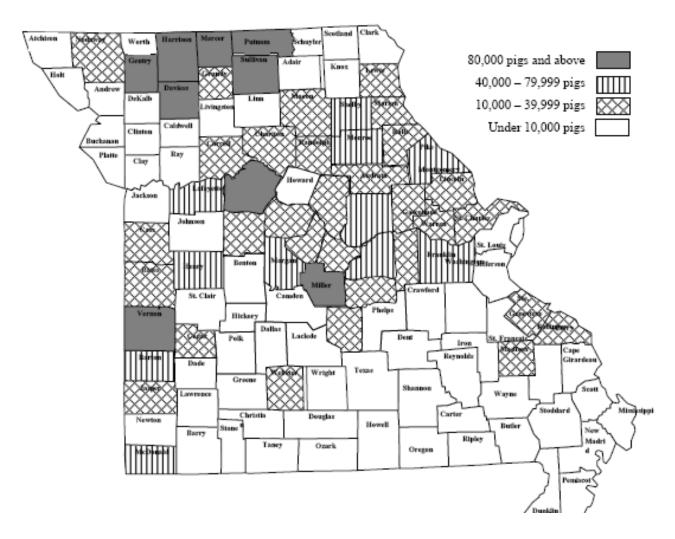
Rank	County	Poultry & Eggs	Processing	Total
1	Mc Donald	0.1%	39.2%	39.3%
2	Barry	0.6%	15.5%	16.1%
3	Moniteau	0.5%	11.9%	12.4%
4	Morgan	11.4%	0.0%	11.4%
5	Pettis	0.0%	8.3%	8.3%
6	Stoddard	0.0%	8.2%	8.3%
7	Newton	1.6%	3.0%	4.6%
8	Osage	4.3%	0.0%	4.3%
9	Miller	4.0%	0.0%	4.0%
10	Lawrence	3.4%	0.0%	3.4%
11	Benton	3.0%	0.0%	3.0%
12	Dallas	2.8%	0.1%	2.9%
13	Jasper	0.0%	2.5%	2.5%
14	Dade	2.4%	0.0%	2.4%

Missouri Hog&Pig Inventory and Producers. 1970-2002



Source: The Missouri Swine Audit: An Analysis of Missouri's Competitive Position in the Swine Industry, Boesen, Chris et al., http://agebb.missouri.edu/commag/swine/audit/index.htm July 2005

Missouri Hog Numbers by County, 2002



Source: The Missouri Swine Audit: An Analysis of Missouri's Competitive Position in the Swine Industry, Boesen, Chris et al., http://agebb.missouri.edu/commag/swine/audit/index.htm July 2005